

October 6, 2014

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**VIA ELECTRONIC MAIL AND
FIRST CLASS MAIL**

Debra A. Howland
Executive Director & Secretary
New Hampshire Public Utilities Commission
21 S. Fruit Street, Suite 10
Concord, N.H. 03301

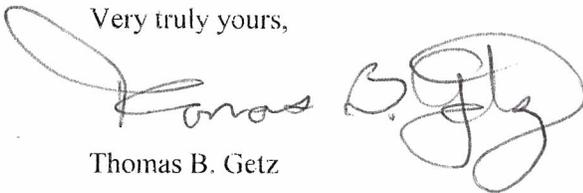
Re: DW 14-___; Pennichuck East Utility, Inc.
Petition for Authority to Issue Long Term Debt CoBank, ACB and Intercompany Loans

Dear Ms. Howland:

Enclosed please find an original and six copies of Pennichuck East Utility, Inc.'s (PEU or the Company) Petition for Authority to Issue Long Term Debt, which seeks approval pursuant to RSA 369:1 to borrow (1) \$625,000 from CoBank ACB (CoBank) to fund 2014 capital projects not funded by State Revolving Fund loans and (2) \$1 million from its parent, Pennichuck Corporation, to convert short term intercompany debt into a long term note payable. Included with the Petition is the Prefiled Testimony of Larry D. Goodhue, the Company's Chief Financial Officer, and John J. Boisvert, the Chief Engineer for Pennichuck Water Works, Inc., which provides services to PEU. Pursuant to Puc 203.02, electronic copies of the Petition are being filed with the New Hampshire Public Utilities Commission and the Office of Consumer Advocate.

Please contact me if there are any questions about this filing.

Very truly yours,



Thomas B. Getz

TBG:acc

cc: Rorie Hollenberg, Assistant Consumer Advocate (via email)